

TEXAS STATE BANK

May 20, 1998

RECORDATION NO

17937-A

FILED

JUN 30 '98

11-31 AM

Mr. Vernon A. Williams, Secretary
Surface Transportation Board
1925 K Street, N.W., Suite 700
Washington, DC 20423-0001

Re: Texas Railcar Leasing Company

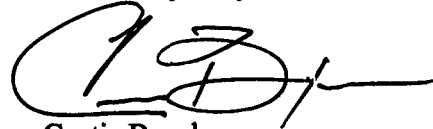
Dear Mr. Williams:

Texas State Bank hereby releases it's security interest in the equipment described on the attached Exhibit "A".

Enclosed you will find all applicable documentation and fees appropriate for this release. If you have any questions, please contact Melodie Carbajal or myself at 956-632-7624.

Thank you for your assistance in this matter.

Yours very truly,



Curtis Brockman
Senior Vice President

mc
Enclosures

HARLINGEN

P.O. Box 191
Harlingen, Texas 78551
(210) 430-5000

McALLEN

P.O. Box 4797
McAllen, Texas 78502
(210) 631-5401

WESLACO

P.O. Box 8008
Weslaco, Texas 78596
(210) 968-4511

EXHIBIT "A"

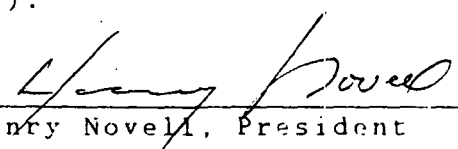
TEXAS RAILCAR LEASING COMPANY
LOAN NUMBER 61293

Forty (40) Tank Cars Numbered:

24401, 24402, 24403, 24404, 24405, 25500, 25501, 25502,
25503, 25505, 25506, 25507, 25508, 25509, 25510, 25511,
25515, 25516, 25517, 25518, 25519, 26801, 26803, 26804,
26806, 26810, 26811, 26812, 26813, 26821, 26823, 26825,
26835, 26836, 26843, 26844, 26845, 26857, 25859 and
26863, and made a part hereof, wherever located, now
owned or hereafter acquired, and all returns,
repossessions, exchanges, substitutions, replacements,
attachments, parts accessories, and accessions thereto
and thereof and all other goods used or intended to be
used in conjunction therewith.

Assignment of Lease dated June 22, 1992 by and between
Sun Refining & Marketing Company (Lessee) and Texas
Railcar leasing Company (Lessor).

By: _____


Henry Novell, President